

# Your tax certificate guide

The tax certificate tells you how much taxable income you received during the past financial year relating to your land that we administer. We're legally required to send a tax certificate to tell you how much investment income the Common Fund has made during the year, and your share of that.

## 1 Client number

Your client number helps us to identify you or your whānau trust when you contact us.

## 2 IRD number

If we hold your IRD number, it'll be shown here. If we don't have your IRD number, please update this by calling the team on 0800 WHENUA (0800 943 682).

## 3 Māori Authority taxable distributions

In this section you'll find the total taxable Māori Authority Distributions which are your share of the taxable distributions made from your land that we administer.

When your land earns an income, tax is paid on that income. So you're not taxed twice on the same income when you receive a distribution, Māori Authority credits are passed on to you.

## 4 Māori Trustee Common Fund IRD number

The IRD number listed here is the Māori Trustee IRD number.

## 5 Total Distributable Income

Money for all entities and individuals is held and invested in the Common Fund. The total income from all these investments after payment of management fees, is the **Total Distributable Income**.

## 6 Share of Distributable Income

Your distributable income is your share of the **Total Distributable Income**.

At the end of each month, any owner with money in their client account will be allocated a share of the investment income of the Common Fund. If we're not holding any funds for you, you won't receive any Distributable Income.

We make monthly payments to clients' bank accounts (if we have their bank account details), once the amount meets our minimum threshold. Currently the threshold is \$2.

To find out if you are required to file an income tax return, or for any tax information please contact the IRD and speak to a Māori Liaison officer on 0800 227 774.

xx May 20xx

Jake Holt  
99 Brooklyn Lane  
Tauraroa  
Whangārei 0178



Client Number  
Your IRD Number

CLI-00000000  
PLEASE SUPPLY

## Tax Certificate for the year ending 31 March 20xx

Below is a summary of your taxable income and attached tax credits from the Māori Trustee for the year ending 31 March 20xx. If you are required to file an income tax return with the Inland Revenue Department (IRD) this information should be included in your tax return for the year ending 31 March 20xx.

### Māori Authority taxable distributions

Total Taxable Māori Authority Distributions	\$0.00
Total Māori Authority Credits	\$0.00

### Distributable Income from the Māori Trustee Common Fund

Māori Trustee Common Fund IRD Number: 106-613-877

The total amount of Distributable Income paid to all Common Fund account holders for the year ended 31 March 20xx was \$x,xxx,xxx. Your share of Distributable Income was:

### Share of Distributable Income

Share of Common Fund investments income	\$0.00
Less Share of Māori Trustee management fee	\$0.00
Share of Distributable Income (before tax)	\$0.00
Less tax deducted from Distributable Income	\$0.00
Share of Distributable Income (after tax)	\$0.00

If you have any questions about the information in this statement please refer to the enclosed guide or check out the FAQs on our website [www.tetumupaeroa.co.nz/taxcertificate](http://www.tetumupaeroa.co.nz/taxcertificate) or call one of the team on 0800 WHENUA (0800 943 682).

Please retain this document for tax purposes.

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